

# ADNAN MOHAMMED ALKHIARY, Ph.D., CFT®

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## Summary of Qualifications

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Self-motivated, organized, innovative individual with over 16 years of combined experience Finance Divisions, as a **Consultant of Financial Affairs, Manager Commercial Assets Development** and **Saving Fund**. Utilizes the best technical methods to provide the best financial and investment. Contributed to the development of the economy at a cost of more than \$12 Million. Responsibilities have included the growth of investment in real estate with an estimated value of \$ 3.5 Billion. Possess knowledge and skillset to improve performance of the company in a manner to compete and compare with competitors on the best international standards. Works closely to improve closely with clients to develop customized, short-term, and long-term financial solutions meeting a variety of personalized goals and objectives through little changes that end up making a large difference. Other skills and qualifications include:

- Strong awareness and knowledge of best practices in the investing sector.
- Advanced proficiency in Microsoft Word, Excel, PowerPoint, Adobe Photoshop
- Advanced proficiency in Arabic and English

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## Education

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- **Kansas State University, Manhattan, Kansas, U.S.A.** May 2015  
PhD in **Personal Finance Planning – GPA 3.71**
- **Kansas State University, Manhattan, Kansas, U.S.A.** Dec 2011  
Master in **Personal Finance Planning – GPA 3.70**
- **Arab Academy for Science and Technology and Maritime Transport, Alexandria, Egypt** Oct 2000  
Master of Science - **Quality Management**
- **King Abdul Aziz University, Jeddah, Saudi Arabia** Jul 1993  
Bachelor of Economics and Administration – **Accounting**

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## FINANCIAL AFFAIRS EXPERIENCE

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**King Abdullah Medical City, Makkah, Saudi Arabia** Aug 2015-Present  
*Financial Consultant*

Served as Financial Consultant to establish Savings Fund for the staff and I have prepared a comprehensive study of all the areas of investment that can be implemented in the city.

**The Savola Group-Panda, Jeddah, Saudi Arabia** July 2009-Sept 2009  
*Consultant of Financial Affairs*

Served as Consultant of Financial Affairs with full responsibility for the strategic planning, development and facilitate budgeting and forecasting. Launched a series of define finance policies to be implemented by the admin. Directed and manage financial planning and analysis, accounting, budgeting, and put the overall accounting system including payroll through a 10-person management team.

**Saudi Electricity Company, Riyadh, Saudi Arabia** Mar 2003- May 2005  
*Manager of Commercial Assets Development*

Served as Manager of Commercial Assets Development to put the strategic plan to invest all company asset. The result I prepared feasibility studies about investment for services and cash, housing, real estate, commercial assets and future needs. Contracts have been signed and rents with investors, including one

of those investor and the second-largest telecommunications company in the region Etihad Etisalat "Mobily" KSA.

### **Saudi Electricity Company, Jeddah, Saudi Arabia**

Oct 1995- Feb 2003

#### *Head of Savings Fund*

Developed and founded "Saving and Thrift Fund" in 1995 with a capital of \$ 53,000; grew revenue to become over \$12 Million in 2003, and that fund to over 2000 contributors. Through to provide the following services to the Company's Staff: Help them to save their money, Financial credit, Financial liquidity, The provision of procurement services, and In the end of year gain net profit. These were done by possessing excellent to investment skills with strategic planning and implementation skills of administrative and accounting procedures. Also, searched for new investment opportunities through continuous follow-up of the investment market and new investment opportunities.

### **Saudi Electricity Company, Jeddah, Saudi Arabia**

Sep 1991- Aug 1995

#### *Auditor in Personnel Department*

Responsible for developing weekly and monthly financial reports to Social Insurance Lists and Reward of End of service. Developed procedures and prepared financial statements for the monthly accounting cycles for use by the financier's management, and external auditors. Contributed and oversaw the policy design process from start to finish and edited for new database.

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### **Honors and Achievements**

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- Certificate of Achievement** from the **K-State Alumni Association** – May 2015
- Certificate of Completion** from the **Assembly of Muslim Jurists of America** – Feb 2014
- Certificate of Appreciation** from the **Saudi Arabian Cultural Mission To The USA** – 2013
- Certificate of Appreciation** from the **Dimensions Forum** – Dec 2013
- I was chosen and honored for a Scientific Excellence Award at the College of Human Ecology, **Kansas State University** that is one of the highest honors "**Kappa Omicron Nu Honor Society**" – Mar 2011.
- I was chosen for an Academic Honored Society for Students with Disabilities "**Delta Alpha Pi International Honor Society**" at **Kansas State University** – the year of 2011.
- Certificate of Recognition** from the **Saudi Student Club** – Dec 2011
- Certificate of Completion** of **The new Strategic Financial Planning Standards**
- Certificate for Passing a short course** in **Decision Making & Planning**
- Certificate of Completion** of **Profit/Loss-sharing Based Funds** from the **Institute of Banking**

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### **Community Service/Volunteer Experience**

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Nominated for the position of **President of Islamic Center of Manhattan**, Kansas, USA

Jan 2012 – Dec 2013

Nominated for the position of **President of Muslim Student Association in K-State University**

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### **Professional Associations**

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- Financial Planning Association (**FPA**).
- The American Finance Association (**AFA**).
- American Society for Training and Development (**ASTD**).
- The Financial Therapy Association (**FTA**).
- Appraisal Institute.

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## Professional Development

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- Investment Funds based on Profit and Loss Participation Mechanism **(Riyadh, 2001)**
- The Key to Enter the Real Estate World in the Saudi Kingdom **(Jeddah, 2004)**
- Modern Strategic Financial Planning Standards **(Dubai, 2002)**
- Planning and Decision Making **(Jeddah, 2002)**
- Modern Methods in Management **(Place, Year)**
- Feasibility Studies and Assessment of Investments Projects **(Egypt, 1997)**
- Global Investment Performance Standards (GIPS) **(Dubai, 2004)**
- Managing During & After Downsizing **(Place, Year)**
- Programming Human Brain “LNP” **(Place, Year)**
- Managing By Values **(Place, Year)**

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## Rewards

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I chosen and honored for scientific excellence award at the College of Human Ecology, **Kansas State University** that is one of the highest honors “*Kappa Omicron Nu Honor Society*” - Mar 2011.

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## Papers Published

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- **Stress and Income Status in Economic Crises**  
[https://www.academia.edu/5064712/Stress\\_and\\_Income\\_Status\\_in\\_Economic\\_Crises](https://www.academia.edu/5064712/Stress_and_Income_Status_in_Economic_Crises)  
<https://www.icpsr.umich.edu/icpsrweb/DSDR/series/00251>